



**OWNERSHIP / ORGANIZATION STRUCTURE**

LIST ALL DIRECTORS AND OFFICERS OF THE POLICYHOLDER (Attach additional sheets if more space is required)

NAME	AFFILIATION WITH OTHER ORGANIZATIONS

LIST ALL OTHER PROPOSED INSURED INDIVIDUALS (Attach additional sheets if more space is required)

NAME	TITLE	RESPONSIBILITY	AFFILIATION WITH OTHER ORGANIZATIONS

LIST ALL SUBSIDIARIES, FOUNDATIONS AND CHARITABLE TRUSTS (Attach additional sheets if more space is required)

NAME	NATURE OF BUSINESS	DATE ACQUIRED/ CREATED	% OWNERSHIP BY PARENT

LIST ALL SHAREHOLDERS DIRECTLY OR BENEFICIALLY HOLDING 5% (OR MORE) OF COMMON STOCK (Attach additional sheets if more space is required)

NAME	BOARD MEMBER (Y / N)	PERCENT OWNED

DO ALL SHAREHOLDERS THAT OWN 5% OR MORE OF THE VOTING SHARES, EITHER DIRECTLY OR BENEFICIALLY; HAVE A REPRESENTATIVE ON THE BOARD OF DIRECTORS? (Y / N)

IF NO SHAREHOLDERS OWN MORE THAN 5% OR MORE, PLEASE INITIAL HERE: \_\_\_\_\_  
INITIALS

IF THE PROPOSED POLICYHOLDER IS OWNED BY A PARENT COMPANY, LIST THE NAME OF THE PARENT: \_\_\_\_\_

**GENERAL INFORMATION**

EXPLAIN ALL "YES" RESPONSES	Y / N
1. DURING THE LAST FIVE (5) YEARS HAS THE APPLICANT OR ANY DIRECTOR, OFFICER, MEMBERS OF THE BOARD OF MANAGERS OR ANY OTHER PROPOSED INSURED BEEN INVOLVED IN ANY CLAIMS, LAWSUITS OR ADMINISTRATIVE PROCEEDINGS?	
2. ANY CHANGES IN THE BOARD OF DIRECTORS OR SENIOR MANAGEMENT IN THE LAST THREE (3) YEARS?	
3. DURING THE LAST THREE (3) YEARS, HAS THE APPLICANT COMPLETED OR AGREED TO, OR IS CONTEMPLATING WITHIN THE NEXT 12 MONTHS; A MERGER, ACQUISITION OR CONSOLIDATION WITH ANOTHER ENTITY? (If "YES", please provide details and a financial statement from the other entity)	
4. DURING THE THE LAST THREE (3) YEARS, HAS THE APPLICANT COMPLETED OR AGREED TO, OR IS CONTEMPLATING WITHIN THE NEXT 12 MONTHS; ANY REGISTRATION FOR A PUBLIC OFFERING OR ANY PRIVATE PLACEMENT OF SECURITIES?	
5. DURING THE LAST THREE (3) YEARS, HAS THE APPLICANT COMPLETED OR AGREED TO, OR IS CONTEMPLATING WITHIN THE NEXT 12 MONTHS; A REORGANIZATION OR ARRANGEMENT WITH CREDITORS UNDER FEDERAL OR STATE LAW?	
6. DOES THE APPLICANT OR ANY OF ITS SUBSIDIARIES ACT AS A GENERAL PARTNER IN ANY PARTNERSHIP OR ARE INVOLVED IN ANY JOINT VENTURES?	

**GENERAL INFORMATION (continued)**

**AGENCY CUSTOMER ID:** \_\_\_\_\_

EXPLAIN ALL "YES" RESPONSES	Y / N
7. ARE ANY PERSONS OR ENTITIES PROPOSED FOR THIS INSURANCE, AWARE OF ANY FACT, CIRCUMSTANCE, ACT, ERROR, OMISSION, OR SITUATION WHICH MAY GIVE RISE TO A CLAIM THAT WOULD FALL WITHIN THE SCOPE OF THE PROPOSED INSURANCE? (If "YES", has the policyholder or any insured individual, given written notice under the provisions of any prior or current insurance policy?)	
8. HAS ANY INSURER REFUSED, CANCELLED, NON-RENEWED, OR STATED AN INTENT TO NON-RENEW YOUR D&O INSURANCE? (Not applicable in Missouri)	
9. ARE ANY OF THE APPLICANTS' SECURITIES OR THOSE OF ITS SUBSIDIARIES, PUBLICLY TRADED OR SUBJECT TO PUBLIC REPORTING UNDER THE SECURITIES EXCHANGE COMMISSION ACT OF 1934?	
10. HAS THE APPLICANT HAD A BREACH OF DEBT COVENANT OR LOAN AGREEMENT?	
11. DOES THE APPLICANT PROVIDE ANY CONSULTING AND/OR PROFESSIONAL SERVICES?	

**ATTACHMENTS**

<input type="checkbox"/> RESUME(S)	<input type="checkbox"/> REGISTRATION STATEMENT(S)	<input type="checkbox"/> SCHEDULE OF SHAREHOLDERS	
<input type="checkbox"/> WARRANTY(IES)	<input type="checkbox"/> PRIVATE PLACEMENT MEMORANDA		

**REMARKS**

**SIGNATURE**

APPLICANT'S NAME (PLEASE PRINT OR TYPE)		APPLICANT'S TITLE	
APPLICANT'S SIGNATURE	DATE	PRODUCER'S SIGNATURE	NATIONAL PRODUCER NUMBER